

JCI Limited (“the Company” or “JCI”)

RESULTS OF THE NEWCO OFFER

[The definitions and interpretations used in the JCI circular to shareholders dated 8 July 2014 apply throughout this announcement.]

JCI Shareholders are referred to the announcement dated 6 August 2014 in which JCI Shareholders were advised that all resolutions tabled at the general meeting of JCI shareholders were passed by the requisite majority of JCI Shareholders and that JCI would proceed with the Newco Offer.

The Newco Offer has now closed and was fully subscribed by JCI Shareholders. The issue of Newco Shares to those JCI Shareholders which subscribed for Newco Shares will take place in terms of the timetable set out below:

2014

CSDP or Broker accounts of Dematerialised JCI Shareholders debited and updated with Newco Offer Shares	Tuesday, 12 August
Dematerialised Newco Shareholders accounts updated and debited by CSDP or Broker in respect of any excess Newco Shares allocated	Thursday, 14 August
Newco Share certificates for Newco Offer Shares posted to Certificated JCI Shareholders on or about	Monday, 18 August

The above dates and times are subject to change. Any such changes will be published on JCI’s website www.jci.co.za.

Johannesburg,

15 August 2015