

## JCI Limited (“the Company” or “JCI”)

### RESULTS OF GENERAL MEETING AND FINALISATION ANNOUNCEMENT

#### 07 August 2014

JCI Shareholders are referred to the announcement dated 8 July 2014 in which JCI Shareholders were advised that the Company had posted a circular to JCI Shareholders detailing the proposed disposal by JCI’s wholly-owned subsidiary, JCI Investment Finance Proprietary Limited, of a 35% equity interest in Boschendal Proprietary Limited to a wholly-owned newly incorporated entity, Mazopath Proprietary Limited (“Newco”) and a subsequent rights offer by JCI to all JCI shareholders to subscribe for shares in Newco (“the Newco Offer”).

All resolutions tabled in the notice of general meeting attached to the circular were approved by the requisite majority of JCI Shareholders at the general meeting of shareholders held on Wednesday, 6 August 2014 and JCI will accordingly proceed with the Newco Offer on the terms as set out in the circular per the timetable set out below. The definitions and interpretations used in the JCI circular to shareholders dated 8 July 2014 apply throughout this announcement.

As mentioned in the circular, it is the intention that Newco will be renamed Boschendal Investment Company Proprietary Limited.

	<b>2014</b>
Newco Offer Record Date in order to be entitled to participate in the Newco Offer	Friday, 8 August
Payment to be made, and Form of Instruction to be lodged, with the Transfer Secretaries by Qualifying Certificated JCI Shareholders by 12:00 on	Monday, 11 August
Payment to be made to the Transfer Secretaries by Qualifying Certificated JCI Shareholders in respect of excess applications by 12:00 on	Monday, 11 August
Newco Offer Shares issued	Tuesday, 12 August
CSDP or Broker accounts of Dematerialised JCI Shareholders debited and updated with Newco Offer Shares	Tuesday, 12 August
Newco Share certificates for Newco Offer Shares posted to Certificated JCI Shareholders on or about	Thursday, 14 August
Dematerialised Newco Shareholders accounts updated and debited by CSDP or Broker in respect of any excess Newco Shares allocated	Thursday, 14 August
Results of Newco Offer published on the JCI website	Thursday, 14 August
Refunds (if any) to Certificated JCI Shareholders in respect of unsuccessful excess applications made	Friday, 15 August

The above dates and times are subject to change. Any such changes will be published on JCI’s website

[www.jci.co.za](http://www.jci.co.za).

Johannesburg,

6 August 2014